

## Chilli



### Crop & Market Scenario

- Chilli prices across markets remain firm due to increased demand from domestic and export markets
- There is increased interest from Asia compared to June/July, considering low stocks in pipeline and expected festive demand
- Good quality material availability is still low, due to the lack of labor at cold stores
- Chili planting is at its peak and is about 30 - 40% finished in major growing regions
- Transplanting from nursery beds is expected to start from August 20th onwards
- All major chili growing states of Andhra, Telangana, Karnataka, Maharashtra, Madhya Pradesh and Tamil Nadu are receiving normal to excess rainfall
- Planting in the Byadagi area is 80% complete. The crop is being monitored for heavy rains
- Chili acreage is expected to increase between 15 to 20% across India
- Madhya Pradesh and Maharashtra crop are at vegetative to peak vegetative stage. The crop is progressing nicely

### Factors to Watch

- Domestic and export demand
- Quality stock availability
- Weather factors

### Near Term View

- Acreage is likely to increase compared to previous seasons

### Major Varieties Price Trend - Guntur Market

| Variety | Best Quality Avg. Price (Rs/Kg) |             | % (+/-) |
|---------|---------------------------------|-------------|---------|
|         | 7th Jul 20                      | 10th Aug 20 |         |
| S4      | 106                             | 107         | 0.9%    |
| Teja    | 140                             | 147         | 5%      |
| US 341  | 145                             | 145         | 0%      |
| Indam   | 140                             | 137         | -2.1%   |
| BSS 355 | 145                             | 145         | 0%      |

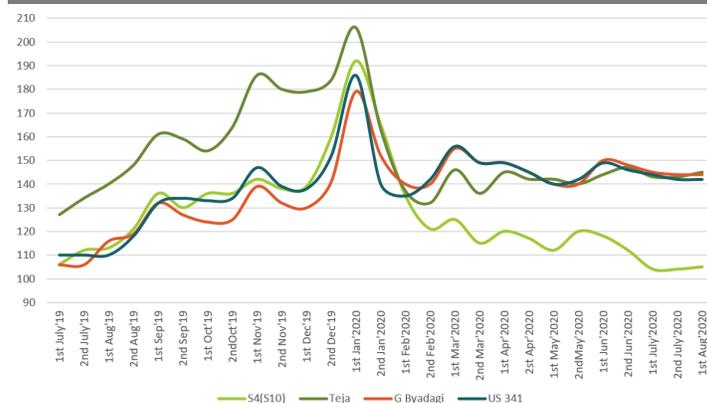


Maharashtra Crop



Madhya Pradesh Crop

### Price Trend of Major Varieties (1 USD = INR 75.50)



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# Turmeric



## Crop & Market Scenario:

- Major turmeric markets remain closed due to Covid-19 lockdown measures
- Arrivals are coming down on low farmer participations due to unattractive price levels
- 95% of the planting has been completed across India and will be wrapped up in 15 - 20 days. Better climatic conditions are supporting the sowing activities
- There has been good demand from both export and domestic segments for better quality stock
- Downside price correction from the current levels seems to be limited



# Cumin

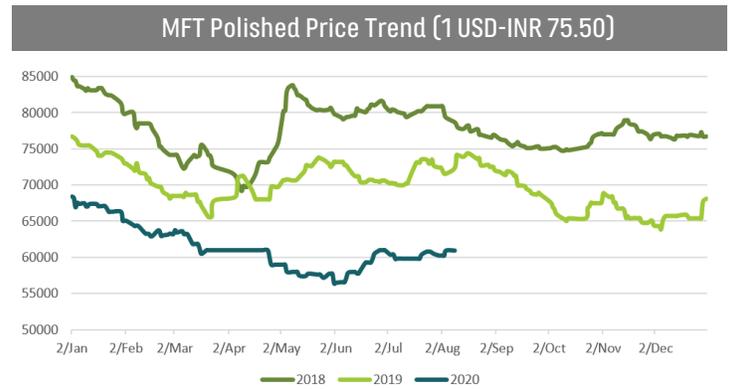
## Crop & Market Scenario:

- Unjha market yard has reopened after a lockdown for two weeks due to a spike in Covid-19 cases
- Daily arrivals dropped to 500 - 1000MT due to rains and end of the peak season
- Despite several key growing regions receiving favorable rainfall, monsoon progress should still be monitored
- Market is at a multi-year low & there is limited downside
- EU pesticide compliant cumin availability is limited



## Near Term View

- Prices are likely to remain stable for the near term. It will be best to cover at current levels to avoid any dips



# Coriander

## Crop & Market Scenario:

- Market yards have started functioning. Daily arrivals are down due to rains and end of the peak season
- Indian coriander premium grade availability is limited
- Rainfall recorded in some of the key growing regions has been below normal. Progress needs to be watched for next year's sowing prospects
- East European coriander prices have softened as new crop harvest has started coming into market
- Prices are expected to remain firm

